

# TEN YEARS FINANCIAL SUMMARY

## CONSOLIDATED BALANCE SHEET

(₹ in million)

As at March 31,	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
<b>SOURCES OF FUNDS</b>										
<b>Shareholders' funds</b>										
Equity Share Capital	828.2	889.4	892.4	893.3	895.1	896.8	899.0	901.2	903.2	904.2
Reserves & Surplus	13,420.0	24,788.9	31,918.4	39,235.6	51,146.7	68,418.9	90,833.3	110,732.5	134,072.5	134,866.4
	14,248.2	25,678.3	32,810.8	40,128.9	52,041.8	69,315.7	91,732.3	111,633.7	134,975.7	135,770.6
<b>Non-Controlling Interest</b>	142.5	254.9	515.1	722.9	594.5	669.4	241.0	320.8	345.2	400.8
<b>Loans</b>	12,232.7	11,398.5	11,623.9	16,391.0	11,644.9	6,537.4	5,371.2	71,775.2	79,660.9	71,428.0
<b>Deferred Tax Liabilities (net)</b>	1,387.2	1,630.4	1,791.8	1,910.1	2,336.8	2,486.6	1,527.5	3,266.8	3,948.5	2,855.3
<b>Other Liabilities (incl. Provisions)</b>	12,161.9	11,892.5	14,502.0	20,669.3	22,520.6	23,051.2	33,737.7	39,252.1	47,142.5	52,599.1
<b>TOTAL</b>	<b>40,172.5</b>	<b>50,854.6</b>	<b>61,243.6</b>	<b>79,822.2</b>	<b>89,138.6</b>	<b>102,060.3</b>	<b>132,609.7</b>	<b>226,248.6</b>	<b>266,072.8</b>	<b>263,053.8</b>
<b>APPLICATION OF FUNDS</b>										
<b>Fixed Assets</b>										
Net Block	12,012.0	15,864.9	17,313.4	22,456.6	24,928.5	26,977.3	27,200.3	64,515.2	87,229.2	79,135.0
Capital Work-in-Progress (incl. Capital Advances)	2,239.7	3,578.7	5,319.3	4,973.7	3,909.0	4,110.2	6,745.3	32,145.5	24,639.0	26,555.6
	14,251.7	19,443.6	22,632.7	27,430.3	28,837.5	31,087.5	33,945.6	96,660.7	111,868.2	105,690.6
<b>Goodwill on Consolidation</b>	3,173.7	3,196.8	3,254.9	5,040.0	5,073.2	6,578.7	16,252.8	22,654.4	23,100.1	24,484.9
<b>Investments</b>	215.6	264.3	31.5	28.0	20.6	20.6	55.4	143.3	220.0	267.1
<b>Deferred Tax Assets (net)</b>	222.8	195.4	380.5	467.8	704.4	708.1	2,561.7	3,358.5	5,076.4	7,165.6
<b>Other Assets</b>										
Inventories	9,571.6	9,714.9	11,999.6	17,326.7	19,489.3	21,294.5	25,036.1	32,736.5	36,422.8	36,624.9
Receivables	9,179.7	11,265.7	12,556.4	17,800.1	21,869.9	24,641.0	26,475.2	45,487.6	43,073.4	51,922.1
Cash & Bank Balances (incl. Current Investments)	777.7	2,015.3	4,201.4	4,024.7	4,348.8	9,739.1	21,304.7	8,237.7	28,135.4	16,431.7
Others	2,779.7	4,758.6	6,186.6	7,704.6	8,794.9	7,990.8	6,978.2	16,969.9	18,176.5	20,466.9
	22,308.7	27,754.5	34,944.0	46,856.1	54,502.9	63,665.4	79,794.2	103,431.7	125,808.1	125,445.6
<b>TOTAL</b>	<b>40,172.5</b>	<b>50,854.6</b>	<b>61,243.6</b>	<b>79,822.2</b>	<b>89,138.6</b>	<b>102,060.3</b>	<b>132,609.7</b>	<b>226,248.6</b>	<b>266,072.8</b>	<b>263,053.8</b>

**CONSOLIDATED STATEMENT OF PROFIT AND LOSS**

(₹ in million)

Year ended March 31,	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
<b>INCOME</b>										
Sales	38,428.9	48,009.5	57,421.7	70,017.2	95,235.3	111,671.2	126,932.2	137,578.7	171,198.0	155,598.4
Other Operating Income	637.1	762.5	1,121.5	1,232.1	1,796.7	1,999.3	1,703.0	4,976.7	3,745.3	2,443.1
Other Income	125.5	351.1	221.9	143.5	278.5	1,164.8	2,397.5	1,851.9	1,065.1	1,503.5
<b>Total Revenue</b>	<b>39,191.5</b>	<b>49,123.1</b>	<b>58,765.1</b>	<b>71,392.8</b>	<b>97,310.5</b>	<b>114,835.3</b>	<b>131,032.7</b>	<b>144,407.3</b>	<b>176,008.4</b>	<b>159,545.0</b>
<b>EXPENSES</b>										
Cost of Materials	16,043.1	19,694.2	22,379.3	26,039.0	35,485.0	38,173.8	41,570.4	43,325.7	50,014.3	52,744.0
Employee Benefits Expense	4,871.3	5,871.5	7,675.6	9,695.3	12,666.2	14,646.5	17,473.4	21,416.2	28,495.2	28,647.1
Manufacturing and Other Expenses	10,838.2	13,576.5	16,709.9	21,067.9	26,181.9	30,822.3	33,395.5	40,960.0	51,502.4	45,175.3
<b>Total Expenses</b>	<b>31,752.6</b>	<b>39,142.2</b>	<b>46,764.8</b>	<b>56,802.2</b>	<b>74,333.1</b>	<b>83,642.6</b>	<b>92,439.3</b>	<b>105,701.9</b>	<b>130,011.9</b>	<b>126,566.4</b>
<b>Profit before Interest, Depreciation &amp; Tax</b>	<b>7,438.9</b>	<b>9,980.9</b>	<b>12,000.3</b>	<b>14,590.6</b>	<b>22,977.4</b>	<b>31,192.7</b>	<b>38,593.4</b>	<b>38,705.4</b>	<b>45,996.5</b>	<b>32,978.6</b>
Finance Cost	498.6	384.9	344.8	354.7	409.5	266.5	98.1	594.7	1,525.3	2,043.5
Depreciation and Amortisation	879.9	1,239.1	1,711.8	2,275.2	3,321.9	2,609.7	4,347.0	4,871.3	9,122.3	10,858.7
Profit before Exceptional Item & Tax	6,060.4	8,356.9	9,943.7	11,960.7	19,246.0	28,316.5	34,148.3	33,239.4	35,348.9	20,076.4
Exceptional Item (Impairment of Intangible Assets)	-	-	-	-	-	-	-	-	-	14,643.5
<b>Profit before Tax</b>	<b>6,060.4</b>	<b>8,356.9</b>	<b>9,943.7</b>	<b>11,960.7</b>	<b>19,246.0</b>	<b>28,316.5</b>	<b>34,148.3</b>	<b>33,239.4</b>	<b>35,348.9</b>	<b>5,432.9</b>
Current Tax	876.8	1,109.8	1,176.3	2,756.2	5,829.0	9,536.0	10,041.6	11,433.5	10,882.1	5,349.8
Deferred Tax	106.2	250.4	(26.5)	329.4	12.6	85.5	(337.6)	(840.1)	(1,097.0)	(2,465.2)
<b>Net Profit before Share of Profit from Jointly Controlled Entity, Non-Controlling Interest and Share of Loss in Associates</b>	<b>5,077.4</b>	<b>6,996.7</b>	<b>8,793.9</b>	<b>8,875.1</b>	<b>13,404.4</b>	<b>18,695.0</b>	<b>24,444.3</b>	<b>22,646.0</b>	<b>25,563.8</b>	<b>2,548.3</b>
Share of Profit from Jointly Controlled Entity	-	-	-	-	-	-	-	49.0	82.5	35.2
Share of Profit attributable to Non-Controlling Interest	28.6	111.6	148.4	198.6	262.8	331.3	411.9	87.6	71.7	70.9
Share of Loss in Associates	33.4	68.8	20.0	-	-	-	-	-	-	-
<b>Net Profit</b>	<b>5,015.4</b>	<b>6,816.3</b>	<b>8,625.5</b>	<b>8,676.5</b>	<b>13,141.6</b>	<b>18,363.7</b>	<b>24,032.4</b>	<b>22,607.4</b>	<b>25,574.6</b>	<b>2,512.6</b>

Notes : i) Figures are suitably regrouped to make them comparable.

ii) The company has transitioned the basis of accounting from Indian generally accepted accounting principles ("IGAAP") to Ind AS with effect from April 1, 2016. Accordingly, Balance Sheet for 2018, 2017, 2016 &amp; 2015 and Statement of Profit and Loss for 2018, 2017 &amp; 2016 are as per Ind AS.